



RIPPLES ADVISORY PVT.LTD.
DAILY EQUITY REPORT
21st Mar 2017

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MARKET WRAP UP

Domestic shares were headed for their first drop in three sessions on Monday, taking a breather after the NSE index scaled an all-time high last week, as software services exporters remained under pressure on worries about a stronger rupee.

The Sensex was down 134.49 points or 0.45 per cent at 29,514.50 and the 50-share NSE index Nifty was down 34.1 points or 0.37 per cent at 9,125.95.

Among BSE sectoral indices, IT index fell the most by 1.37 per cent, followed by TECK 1.27 per cent, banking 0.48 per cent and metal 0.38 per cent. On the other hand, consumer durables index was up 1.04 per cent, healthcare 0.38 per cent, realty 0.32 per cent and power 0.29 per cent.

Top five Sensex losers were Axis Bank (-2.42%), TCS (-2.09%), ICICI Bank (-2.07%), Infosys (-2.03%) and Tata Steel (-1.07%), while the major gainers were HDFC (-0.94%), NTPC (-0.84%), HDFC Bank (-0.74%), Lupin (-0.7%) and Bajaj Auto (-0.53%).

IT stocks plunge

IT sector accounted for around 50 per cent of the losses on the Nifty50 index, led by Infosys Ltd which was down around 2 per cent.

The rupee strengthened slightly to 65.4124/4150 per dollar, not far from the near 17-month high of 65.2250 hit last week, raising concerns about overseas returns in the sector.

Among the gainers, Kotak Mahindra Bank was up 1.23 per cent after the bank said on Friday that it would seek approval from shareholders to raise the foreign shareholding limit up to 49 per cent.

DOMESTIC INDICES

PARTICULARS	BSE SENSEX	NIFTY
Current Price	29518.74	9126.85
Points	-130.25	-33.20
Change (%)	-0.44	-0.36
High	29699.48	9167.60
Lows	29482.40	9116.30
Prev Close	29648.99	9160.05

GLOBAL INDICES

INDEX	CLOSE	CHANGE (%)
SGX Nifty	9184.00	+0.22
Dow Jones	20825.00	-0.16
Nasdaq	5901.00	-0.21
Nikkei 225	19521.59	-0.35
Shanghai	3250.52	+0.40
Hang Seng	24504.99	+0.78
FTSE	7409.31	-0.21
CAC	5006.45	-0.46
DAX	12051.	-0.36

FII TRADING ACTIVITY (In Cr.)

SEGMENT	17-03-2017	17-03-2017
DATE	17-03-2017	17-03-2017
BUY VALUE	11396.65	2930
SELL VALUE	9864.26	3641.50
NET VALUE	+1532.39	-711.45

MARKET MEASURE

EXCHANGE	ADVANCE	DECLINE	UNCHG.	T/O
NSE	691	764	70	22639.80

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NIFTY TOP GAINERS

STOCK SYMBOL	PRICE	CHANGE (%)	VOLUME
AUOPHARMA	705.00	2.54	23,40,165
GRASIM	1,063.85	2.16	24,68,818
BHEL	171.50	1.69	57,50,623
EICHERMOT	25,051.30	1.46	39,667
COALINDIA	292.25	1.04	70,74,652

NIFTY TOP LOSERS

STOCK SYMBOL	PRICE	CHANGE (%)	VOLUME
IDEA	97.20	-10.08	20,08,20,369
AXISBANK	502.50	-2.83	49,31,387
TCS	2,476.10	-1.97	17,43,490
ICICIBANK	275.20	-1.92	1,10,46,185
INFY	1,020.30	-1.92	22,13,662

CHART ANALYSIS

SCRIP	R2	R1	PIVOT	S1	S2
NIFTY 50	9189	9169	9155	9140	9115



POINT OF VIEW FOR NIFTY

TREND: SIDEWAYS
STRATEGY: BUY

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SCRIP	R2	R1	PIVOT	S1	S2
NIFTY BANK	22305	21750	21120	20560	19930



POINT OF VIEW FOR NIFTYBANK

TREND: SIDEWAYS

STRATEGY: BUY

INVESTMENTS IDEA

BUY APOLLOTYRES ABOVE 205 TGT 215 SL 195 BELOW
BUY AUROPHARMA ABOVE 705 TGT 760 SL 680 BELOW

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